

Joint statement

An early revision of CO₂ emission standards regulations should be driven by technology openness

Brussels, 22 October 2024 - The Network for Sustainable Mobility* takes note of the emerging political debate on the decarbonisation of road transport and recognises with concern that the lack of technology openness in both regulations for light and heavy-duty vehicles severely constrains the choice of viable technologies to meet the CO₂ reduction targets.

Mario Draghi's report on competitiveness affirms that in the automotive sector the EU has failed to adhere to the technological neutral approach – an overarching, guiding principle of the EU legislation. As we envision a climate-neutral road transport system, we urge the colegislators to rethink the long-held assumption for which only a limited list of technology solutions is suitable to reach climate neutrality in road transport. We therefore call for a revision of the CO_2 standards regulations for vehicles in a way that recognises the necessity of a technology open approach, including the contribution of sustainable, renewable fuels (biofuels, e-fuels and more in general, fuels compliant with the Renewable Energy Directive), towards OEM's CO_2 reduction targets.

All breakthrough technologies with CO_2 emissions reduction potential, should be allowed to contribute to complement electrification in the decarbonisation of the road transport system, leaving both the market and the consumer the choice of the most suitable and cost-effective options. This legislative recognition would result in a strong political signal to enable the successful market deployment of sustainable, renewable fuels.

We firmly believe that Europe's climate ambitions and industrial strength go hand in hand. The opportunity for continued dialogue on the EU's industrial action plan for the automotive sector, as outlined in the Draghi report and the mission letter to Commissioner-designate for Transport, Apostolos Tzitzikostas, is highly anticipated. We also welcome the mission letter to Commissioner-designate for Climate, Wopke Hoekstra, which takes important steps towards technology neutrality. However, in line with the focus on CO₂ reduction, we would like to point out that a targeted amendment needs to include all RED compliant fuels to drive the transformation of the value chain. Our Network supports a unified plan that champions both decarbonisation and competitiveness by utilizing the full spectrum of low-carbon technologies.

*About the Network for Sustainable Mobility:

The Network for Sustainable Mobility is a voluntary and informal gathering of stakeholders along the value chain representing the transport, engineering, fuel manufacturing and energy sectors supporting the role of sustainable renewable fuels in a climate-neutral road transport system.

About the signatories:

ADVANCED BIOFUELS COALITION AdvancEU	The coalition represents organisations across the whole advanced biofuels value chain, from companies carrying out commercial production today, the enabling supply chain and those investing in the future production pipeline.
AECC	AECC, the Association for Emissions Control and Climate is an international non-profit scientific association of European companies operating worldwide in the research, development, testing and manufacture of key sustainable technologies for mobile and stationary applications. Their products include substrates for catalysts and filters; catalysts (substrates with catalytic materials incorporated or coated); adsorbers; filter- based technologies; fuel cells and electrolysers.
Bioéthanol FRANCE Activer les synergies	Bioethanol France is the association representing French bioethanol producers. It advocates for deployment of E10 and E85 fuels and works on fully renewable E85 fuel. France is the 1st producer of agricultural ethyl alcohol in Europe.



CECRA is the European umbrella organization regrouping national automotive trade associations and European brand dealer councils, advocating the interests of automotive distributors and repairers. CECRA represents on a European scale more than 336.000 motor trade and repair businesses, employing 2.9 million people.



<u>CLEPA</u>, the European Association of Automotive Suppliers based in Brussels, represents over 3,000 companies, from multinationals to SMEs, supplying state-of-the-art components and innovative technology for safe, smart and sustainable mobility, investing over €30 billion yearly in research and development. Automotive suppliers in Europe directly employ 1.7 million people in the EU.



As the voice of sustainable biogas and biomethane in Europe, the European Biogas Association is committed to work with European institutions and stakeholders to develop policies which can enable large-scale deployment and utilisation in all end-uses of these renewable biogases. EBA counts today on a well-established network of over 300 members from 35 countries, covering the whole biogas and biomethane value chain.



The European Biodiesel Board (EBB) is a non-profit organization established in January 1997. The EBB gathers over 37 members across 21 Member-States, representing over 65% of the European output. Biodiesel is the main European solution to reduce emissions from transport and dependence on imported oil. The EBB promotes the use of biodiesel in the European Union and is committed to fulfil international standards for sustainability in GHG emissions and sustainable feedstock. The EBB is constantly working towards the development of improved and greener technologies.



ECFD represents the interests of more than 10,000 independent distributors of liquid fuels for the mobility and heating sectors. With an average of 60% of the independent petrol stations being family-owned, ECFD members maintain a reliable supply of conventional fuels, biofuels, LPG and CNG to customers across Europe. In addition. ECFD members supply fuels used in shipping and non-road mobile machinery, such as agricultural machinery, as well as manage direct B2B relationships with road haulage companies.



The eFuel Alliance is a stakeholder initiative committed to promoting the political and social acceptance of eFuels and to securing their regulatory approval. We represent more than 180 companies, associations and consumer organizations along the value chain of eFuel production. We stand for fair competition and a level-playing field for all relevant emission reduction solutions.

We are clearly committed to more climate protection and aim to win broader recognition of the significant contribution eFuels can make in the drive for sustainability and climate protection. Our goal is to facilitate the industrial production and widespread use of carbon neutral fuels made from renewable energy sources.



ePURE - the European renewable ethanol association represents the interests of European renewable ethanol producers to the European institutions, industry stakeholders, the media, academia, and the general public. The organisation, established in 2010, promotes the beneficial uses of ethanol throughout Europe, including renewable fuel that reduces greenhouse-gas emissions by an average of 79.1% compared to fossil fuels. Based in Brussels, ePURE speaks for 41 member companies and associations (including 21 producers), with around 50 production plants in 16 member states and the UK, accounting for about 85% of the renewable ethanol production in Europe.



Eurogas is an association of over 100 members representing gaseous energy in Europe and is active throughout the gas sector value chain, including renewable and low-carbon gases, their derivatives and CCUS. Its members cover wholesale and retail gas markets, the distribution of gaseous energies, the use of gas in transport, technology providers and companies active on value chain methane emissions management.



<u>EWABA</u> represents the interests of European waste-based and advanced biofuels industry by promoting the inclusion of waste-based and advanced biofuels in the EU fuel mix as a sustainable means of reducing greenhouse gas emissions in EU transport. Our 55+ members active in most EU Member States collect and use waste and advanced feedstocks listed in parts A and B of Annex IX of

	the Renewable Energy Directive (REDII) to produce sustainable biodiesel with the highest GHG savings (up to +90%) when compared with fossil fuels, thus enabling "near-term decarbonization" of the EU road and maritime transport sectors.
FCCE FLEET CARDS EUROPE	Fleet Cards Europe (FCE) is the voice of independent fleet card providers in Europe. It was established in 2021 as a non-profit association. The FCE membership includes key players in the fleet cards market which are headquartered and operate across the European Union. Approximately a quarter of all fuellings in the B2B segment in Europe are purchased by fleet cards issued by one of the members of FCE.
FinMobility	FinMobility is a Brussels-based, leading voice in the EU for the Finnish employers' and business organizations in the mobility sector.
FUELLING EUROPE'S FUTURE	FuelsEurope, the voice of the European fuel manufacturing industry. FuelsEurope represents, within the EU institutions, the interest of 41 companies manufacturing and distributing conventional and renewable fuels and products for mobility, energy & feedstocks for industrial value chains in the EU.
Gas Distributors	GD4S represents the leading natural gas distributors in France, Greece, Ireland, Italy, the Netherlands, Portugal, Romania, Spain and the United Kingdom. Together, we represent 47 million customers in Europe (over 30% of the European market). Gas distributors are responsible for operating the gas distribution network, ensuring its maintenance, and its development. We are responsible for safely distributing natural and renewable gas to consumers.
R	IRU is the world road transport organization, promoting economic growth, prosperity, and safety through the sustainable mobility of people and goods. Founded in 1948, IRU has members and activities in over 100 countries.

Liquid Gas Europe	Liquid Gas Europe is a nonprofit association that represents the voice of the liquid gas industry (including LPG, bioLPG, and rDME) in Brussels. We advocate for a safe and stable regulatory environment to ensure a just energy transition for all.
Mittelstandsverband abfallbasierter Kraftstoffe	The <u>Mittelstandsverband abfallbasierter Kraftstoffe</u> <u>e.V.</u> (German waste-based biofuels association - MVaK) represents 29 members from Germany, Austria and The Netherlands which collect and prepare suitable vegetable waste oils and residues, mainly used cooking oil, process them into waste-based and advanced biodiesel or trade feedstocks and finished products.
Nederlandse Biodiesel uit Afval Alliantie	The <u>NBAA</u> is an alliance of five waste-based biodiesel producers with a production site or facility in the Netherlands: <i>Argent</i> <i>Energy, Bio Oil, Chevron Renewable Energy Group, Greenergy</i> <i>and Muenzer</i> . The alliance cooperates closely with European and German / Austrian industry associations for waste-based biodiesel: <i>EWABA and MVaK</i> . The NBAA has a joint mission to highlight the advantages and opportunities of this sustainable biofuel and actively represents these views to (political) stakeholders.
Bundesverband EnergieMittelstand Kraftstoffe Brennstoffe Schmierstoffe	The UNITI Bundesverband EnergieMittelstand e.V. represents around 90 percent of the medium-sized energy trade in Germany and bundles expertise in fuels, combustibles and lubricants. Every day, over 5.5 million customers frequent the approximately 8,601 roadside filling stations operated by UNITI member companies, which account for around 62 percent of the roadside filling station market. With around 3,700 independent petrol stations, UNITI also organizes almost 70 percent of independent petrol stations. In addition, UNITI members supply around 20 million people with heat. The association members cover around 80 percent of the total market for liquid and solid fuels. With a market share of over 50 percent, most independent medium-sized lubricant manufacturers and lubricant dealers in Germany belong to the association. The approximately 1,000 member companies of UNITI achieve a total annual turnover of around 95 billion euros and employ around 100,000 people in Germany. UNITI is a founding member of the eFuel Alliance and a member of the European associations ECFD and UEIL.

THE VOICE OF EUROPE'S INDEPENDENT FUEL SUPPLIERS	UPEI represents European importers and wholesale/retail distributors of energy and related service providers to European transport and heating customers, independently from the major producers. Operating from the energy production gate to the final consumer, UPEI members supply conventional energy and increasingly its molecule and electron-based renewable and sustainable alternatives. Independent suppliers, covering more than a third of Europe's demand, play a crucial role in an evolving market by bringing competition which is vital to the economy. Their independence enables them to respond rapidly to changes in terms of market structure, products, and services, contributing to security of supply on a local, regional, and national level.
VDB Zukunft tanken.	The Association of the German Biofuel Industry (VDB) represents the interests of 16 biofuel producers in Germany, which have a production capacity of 2.5 million tons of biodiesel and 900 GWh of biomethane.
Engines and Systems	 VDMA Engines and Systems represents some 70 suppliers and manufacturers of internal combustion engines for industrial applications. Typical applications for these engines include mobile machinery for construction and agriculture, power and heat generation, railroads and ships. The trade association acts as a communication platform and a political and technical lobby for its members. It bundles, analyzes, processes and addresses topics relevant to the industry, provides data and facts, communicates in the interests of its members and establishes networks in Germany, Europe and the world. The focus is on emissions and environmental legislation, standardization and ship classification.